



## VISION

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The future our planet relies on a holistic vision that achieves the balance between protecting the environment and meeting human needs.

Reagan Rodriguez has been involved in strategic investing designed around sustainability and social responsibility for many years. His dedication to WORTHYdomes and sustainable housing has been a consistent mission. The vision is expanding to include tree farming in a more comprehensive strategy.

Recent initiatives from philanthropic foundations and sovereign funds have inspired an evolution to combine the fast-growing Kiri trees with WORTHYdomes to drive a more comprehensive strategy. These trees are able to grow several times faster than pine or oak trees on average. They can regenerate from roots and therefore enable partial harvesting and even faster regrowth. Farming a non-invasive variety of these trees can significantly balance global demand, while ensuring proper environmental awareness of native vegetation and ecosystems.

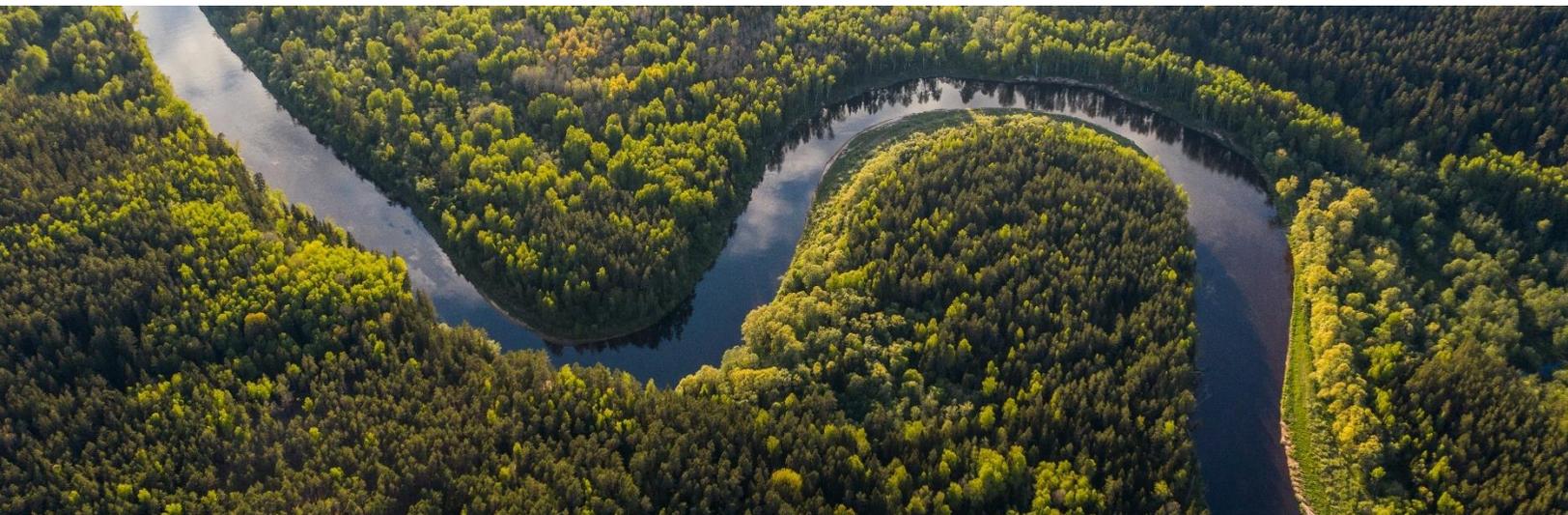
With a strategic acquisition of a property in the U.S., WORTHYdomes will become **WORTHYfutures** with a mission of being a core collaborator in helping preserve our planet for a future we can all be proud of. It will limit the amount of timber that has to be imported into the U.S. and help preserve natural forestation.

Together we can transform the **future** of our world and create a new paradigm of living in harmony.

# WORTHYfutures

WORTHYdomes Corporation is a privately held Delaware corporation operating in Miami, FL. Reagan Rodriguez is the founder and owner of the company. WORTHYfutures is an extension of WORTHYdomes, which he founded in 2010 after witnessing the devastation caused in Haiti by a magnitude 7 earthquake. A significant investment of time and money following catastrophic hurricanes Irma and Maria in the southern U.S. and Puerto Rico.

**WORTHYfutures is designing an entirely way of living in harmony with our world.** In addition to the environmentally conscientious approach to housing, Reagan Rodriguez is expanding the mission to include trees. Not just any trees - Kiri trees.



## CHALLENGE

As governments around the world strive to establish stronger policies and laws that support lower reduced carbon footprints, wood is becoming an environmentally friendly option. According to an article published in November 2022 by the Investment Monitor, “Timber is sometimes described as the ‘climate commodity’.”<sup>1</sup>

“The use of wood in the energy, construction and manufacturing sectors is already increasing and it is certain that it will play a significant role in the energy transition.”<sup>1</sup>

Construction industry mandates to significantly reduce emissions over the next few decades mean that use of wood in buildings – including skyscrapers – is increasing at a substantial rate. While wood may be a good eco-sensitive option for many of our needs, we need to offset the negative impact to existing forests. “The World Bank estimates that global timber demand is set to quadruple by 2050.”<sup>2</sup>

<sup>1</sup> <https://www.investmentmonitor.ai/features/net-zero-drive-up-global-demand-timber-forests/>

<sup>2</sup> <https://publications.parliament.uk/pa/cm5803/cmselect/cmenvaud/637/summary.html#>



# SOLUTION

Fast-growing Kiri trees are a wonderful component to balancing the world's increased demand on lumber.<sup>3</sup> However, the ambitious nature of the trees must be managed carefully to ensure the harvest is healthy and does not disrupt the local ecosystem. Strong expertise in crop management is therefore crucial to the business strategy.

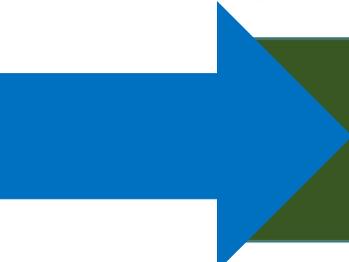
Centralized tree farming represents the primary revenue stream for the business. A large-scale property will be the ideal approach for engaging key experts to head up the arborist team. It will also offer ecotourism as a secondary revenue stream giving people the opportunity to visit an active tree farm, understand more about the process, and get involved.

This will be complemented by a profit-sharing partner program as a third revenue stream, offering the opportunity for people with excess land over 24 acres to grow trees. WORTHYfutures will manage the sourcing of tree sprouts, and then handle the harvesting, shipping, and sale of the raw timber product.

Carbon credits will be integrated into the business and serve as a key consideration in how operations are structured. Accreditation of carbon credits will be followed by offering excess credits for sale to companies looking to balance their environmental impact.

# MARKET & COMPETITION

The market is growing at pace that exceeds supply and is currently depleting global forest resources. Forecasts from the World Bank estimating that demand will quadruple by 2050 will put substantial burden on already dwindling natural forests. Key drivers contributing the increase are housing demand and decarbonization.<sup>4</sup>



“At the same time, forests are being degraded and lost at alarming rates. A big question mark hangs over where all the wood for the energy transition will come from.”<sup>4</sup>

Sanctions against Russia due to their attack on Ukraine compound the challenges around the supply of lumber to the world. “Ukraine, Russia and Belarus account for around 35% of the world's forests certified by the Forest Stewardship Council (FSC) and their exports of sustainable timber and biomass play a crucial role in the global markets for sustainable timber products.”<sup>5</sup> Prices have increased, and supply has become strained.

Forests currently cover about 4 billion hectares of land, which is reduced from nearly 6 billion hectares prior to industrialization.<sup>6</sup> Ultimately, the world needs more access to significant volumes of timber as quickly as possible in a way that preserves natural forestation.

<sup>3</sup> <https://earthbuddies.net/kiri-tree/>

<sup>4</sup> <https://www.investmentmonitor.ai/features/net-zero-drive-up-global-demand-timber-forests/?cf-view>

<sup>5</sup> <https://www.investmentmonitor.ai/features/net-zero-drive-up-global-demand-timber-forests/>

<sup>6</sup> <https://www.nextbigfuture.com/2019/08/empress-trees-are-the-best-tree-to-solve-global-carbon-dioxide-problem.html>

# PLAN

## Kiri Trees

These hardwood trees grow quickly and are useful as a lumber source for a wide variety of end products. Houses, boats, surfboards, musical instruments, windows, doors, venetian blinds, and crown molding can all be made from Kiri timber. The straight grain and light weight make the wood easy to work with and easy to transport. According to some reports, it is also resistant to decay.

The incredibly resilient, drought and cold resistant trees absorb up to 40 tons of CO<sub>2</sub> per hectare annually.<sup>7</sup> Kiri trees can be harvested 5-10 years after planting. A summer with good heat and rain can result in growth of 15 feet in a single year. After harvesting, the remaining stumps will grow new trees without replanting - a lifespan lasting up to 70 years.<sup>8</sup>



## Farming Strategy

An initial farm will be established in the southern United States for close proximity to the company headquarters, enabling direct management and cultivation of the inaugural crops. Property will be purchased in areas that are unlikely to have harsh winter conditions. Land parcels will be acquired with a collective volume of acreage. Early property considerations range from 1,000-3,000 acres.

Kiri trees will be planted on segments on land using a rotational basis. This will help balance the intensity of planting and harvests so not all the land has to be covered at the same time. Timber will be produced to address global demand and help mitigate threats to diversified forest areas which need to be preserved.

## WORTHYdomes

A collection of domes will be constructed for the purpose of ecotourism. Ecotourism is the creation of tourist experiences that benefit the local ecosystem and natural resources. Visitors would have the opportunity to visit a working tree farm and participate in farming work on a peripheral level.

It will be a wonderfully tranquil environment to host events, including executive retreats. Nature tours will be offered alongside immersion experiences curated in partnership with small businesses from the local community.

As of 2022, the ecotourism market was estimated at \$172.4 billion. The market will more than double over the next five years, with more than \$370 billion projected in 2028.<sup>9</sup> Revenue from tourism would offer a complementary revenue stream for WORTHYfutures.

<sup>7</sup> <https://www.wegrow.de/en/kiri/>

<sup>8</sup> <https://greengarageblog.org/16-major-pros-and-cons-of-royal-empress-trees>

<sup>9</sup> <https://www.statista.com/statistics/1221034/ecotourism-market-size-global/>



# TEAM

The WORTHYfutures leadership team represents a wealth of experience across multiple industries and sector specialties, spanning both commercial and philanthropic organizations.

**REAGAN RODRIGUEZ**

Founder & Chief Executive Officer

Futurist with deep expertise in environmentally compassionate and profitable businesses

**DONNA NODSON**

Chief Operating Officer

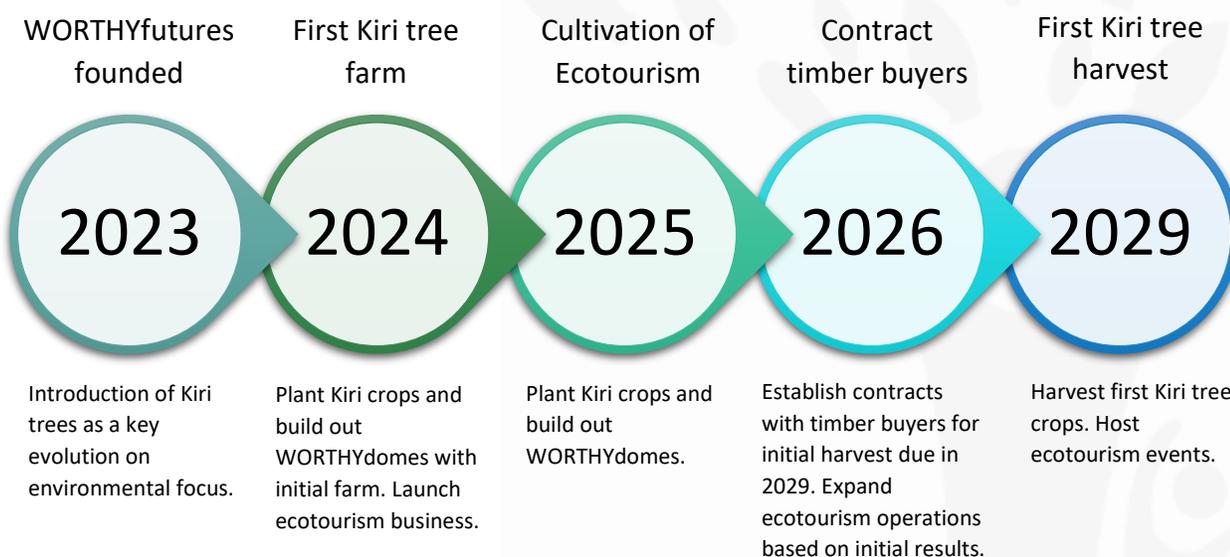
Global operations business leader; track record of success across multiple countries and industries

**JIMMY SEVILLA**

Strategic Environmental Manager

Pioneer in environmental impacts of industrial agriculture; established network of industry experts

# MILESTONES





# FINANCIALS

Principal Reagan Rodriguez is seeking \$30 million to move the business forward. WORTHYfutures farms will focus on revenue generated through two main sources. The long-term primary source of revenue will be the timber from Kiri trees.

Ecotourism will serve as a secondary revenue stream, driving faster income during the initial maturing of trees. WORTHYdomes will provide a unique and environmentally friendly destination for tourists, while helping to generate business for the farm and local community. These two revenue streams will create financial stability for WORTHYfutures organization.

Operating Statements	Year 1	Year 2	Year 3	Year 4	Year 5
<b>Revenue</b>					
Tree Farm & EcoTourism - 1,500 acres (FL)	-1,137,500	-718,125	-847,000	-949,288	24,343,673
Tree Farm & EcoTourism - 1,500 acres (TX)	0	0	0	0	-1,137,500
Partner Program - 5 per yr/ 5 yr growing	0	0	0	0	0
Revenue - Carbon Offset Subscriptions	0	0	5,500	16,500	38,500
<b>Net Income</b>	<b>-1,137,500</b>	<b>-718,125</b>	<b>-841,500</b>	<b>-932,788</b>	<b>23,244,673</b>
<b>Operating Expenses</b>					
Global team	1,500,000	2,250,000	2,700,000	3,240,000	3,888,000
Sales & Marketing	100,000	105,000	110,250	115,763	121,551
Administrative costs (office, tech, ins, etc)	180,000	189,000	198,450	208,373	218,791
Travel	120,000	126,000	132,300	138,915	145,861
Professional Svs (legal, finance)	150,000	157,500	165,375	173,644	208,373
Other	25,000	26,250	27,563	28,941	30,388
<b>Total Operating Expenses</b>	<b>2,075,000</b>	<b>2,853,750</b>	<b>3,333,938</b>	<b>3,905,634</b>	<b>4,612,963</b>
<b>Pre-Tax Income</b>	<b>-3,212,500</b>	<b>-3,571,875</b>	<b>-4,175,438</b>	<b>-4,838,422</b>	<b>18,631,710</b>
<b>Source and Use of Funds</b>					
<b>Source of Funds</b>					
Investors	30,000,000				
<b>Use of Funds</b>					
Property - 1,500 acres - FL Purchase	-10,000,000				
Domes (25) - FL	-2,000,000				
Property - 1,500 acres - TX Purchase					
Domes (25) - TX	-10,000,000				
<b>Profit sharing with investors</b>					
20% of pre-tax income					
	-12,000,000	0	0	0	-3,726,342
Operating Income/ (Losses)	-3,212,500	-3,571,875	-4,175,438	-4,838,422	18,631,710
<b>Total Operating Expenses</b>	<b>-15,212,500</b>	<b>-3,571,875</b>	<b>-4,175,438</b>	<b>-4,838,422</b>	<b>2,905,368</b>
<b>Net Change</b>	<b>14,787,500</b>	<b>-3,571,875</b>	<b>-4,175,438</b>	<b>-4,838,422</b>	<b>2,905,368</b>
<b>Cash at Beginning of Period</b>	<b>0</b>	<b>14,787,500</b>	<b>11,215,625</b>	<b>7,040,188</b>	<b>2,201,766</b>
Net Change	14,787,500	-3,571,875	-4,175,438	-4,838,422	2,905,368
<b>Cash at End of Period</b>	<b>14,787,500</b>	<b>11,215,625</b>	<b>7,040,188</b>	<b>2,201,766</b>	<b>5,107,134</b>



# INVESTMENT STRATEGY

WORTHYfutures is delighted to be offering this investment opportunity using a new investment model called the Continuous Agreement for Future Equity (CAFE). Minimum investment is 5,000 tokens at \$10 per token; the investor must hold these tokens for a minimum of 12 months before reselling.

We are seeking to raise \$30,000,000 through investors. With a successful raise we can begin with our initial farming partners and work to expand from there.

## 12 Reasons a CAFE is a Better Fundraising Option

### For Entrepreneurs

- Perpetual Offering
- Fixed Dilution
- Seamlessly integrated with company website
- Operates standalone or in tandem with other fundraising activities
- Diverse investor community
- Unlimited, unrestricted solicitation

### For Investors

- Invest frequently
- Digital tokens registered on the Blockchain
- Automated market system:
  - Fast-track verification
  - Liquidity
  - 24/7/365 Reporting



# CONCLUSIONS

Reagan Rodriguez offers this rare opportunity to investors who are looking to balance their portfolio with an innovative organization focused on making our world a better place to live and preserving the future of our planet. This is a business that is also positioned to drive significant, sustainable income.

**Plant trees. Save natural forests. Socialize the mission through ecotourism.** Cultivate ecofriendly timber supply options. Drive awareness around tree farm operations and sustainable living. Ethical investments can fundamentally change the world around us while delivering consistent financial results. It's time to build the more beautiful world our hearts know is possible.

Together we can transform the future of our world, and build a company that's owned by the people, in service to the earth. **Join us in building WORTHYfutures.**

SUSTAINABLE. ETHICAL. INNOVATIVE.  
SOCIALY RESPONSIBLE.

An investment that's good for the soul.



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5th Avenue Capital  
Private Funding from \$10M to \$2B